

2017

ANNUAL REPORT



EXPERIENCE MATTERS

4 FINANCIAL STATEMENTS 2017

4.7 KEY FIGURES

Key IFRS financial figures

	2017	2016	2015	2014	2013
Turnover	1,861	2,272	2,705	5,482	4,584
Results					
Net profit/(loss) (continuing operations)	(1)	247	110	652	175
Dividend	51	46	45	-	-
Operating profit (EBIT)	358	564	239	726	188
EBITDA	611	772	462	926	592
Shareholders' equity at 31 December	2,501	2,516	2,496	2,419	2,039
Net debt	4,613	5,216	5,208	4,775	3,400
Capital expenditure	53	15	24	65	186
Depreciation, amortization and impairment	253	208	223	199	404
Number of employees (average)	4,150	5,237	7,300	8,330	7,126
Employee benefits	514	512	704	861	831
Ratios (%)					
Shareholders' equity : net assets	29	26	28	30	31
Current ratio	123	112	244	170	184
Return on average capital employed	4.1	6.3	2.8	10.0	3.5
Return on average shareholders' equity	(6.2)	7.3	1.2	25.8	6.5
Operating profit (EBIT) : net turnover	19.2	24.8	8.8	13.3	4.1
Net profit/(loss) : net turnover	0.0	10.9	4.1	11.9	3.8
Net debt : total equity	130	148	150	152	118
Enterprise value : EBITDA	15.2	12.4	19.3	8.6	14.3
Information per Share (US\$)					
Net profit/(loss)	(0.76)	0.87	0.14	2.75	0.56
Dividend	0.25	0.23	0.21	-	-
Shareholders' equity at 31 December	12.16	11.79	11.79	11.54	9.77
Share price (€)					
- 31 December	14.67	14.92	11.66	9.78	14.80
- highest	16.12	15.20	13.80	15.65	16.18
- lowest	12.88	9.59	8.11	8.74	10.04
Price / earnings ratio	(23.3)	18.4	93.4	4.3	37.2
Number of shares issued (x 1,000)	205,671	213,471	211,695	209,695	208,747
Market capitalization (US\$ mln)	3,619	3,357	2,739	2,490	4,247
Turnover by volume (x 1,000)	295,835	379,108	478,943	516,024	359,517
New shares issued in the year (x 1,000)	-	1,776	2,000	948	18,914

Key Directional financial figures

	2017	2016	2015	2014	2013
Turnover	1,676	2,013	2,618	3,545	3,373
Lease and Operate	1,501	1,310	1,105	1,059	1,006
Turnkey	175	702	1,512	2,487	2,367
EBIT	117	290	191	201	63
Lease and Operate	487	398	315	274	(204)
Turnkey	11	(22)	231	195	288
Other	(381)	(86)	(354)	(268)	(21)
EBITDA	596	725	561	486	520
Net Profit	(203)	(5)	24	84	(58)

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NON-FINANCIAL DATA EXPERIENCE MATTERS

