



2017

ANNUAL REPORT



EXPERIENCE MATTERS

4 FINANCIAL STATEMENTS 2017

4.2.3 CONSOLIDATED STATEMENT OF FINANCIAL POSITION

| in millions of US\$ | <i>Notes</i> | 31 December 2017 | 31 December 2016 |
|--|---------------|------------------|------------------|
| ASSETS | | | |
| Property, plant and equipment | 4.3.12 | 1,243 | 1,474 |
| Intangible assets | 4.3.13 | 42 | 46 |
| Investment in associates and joint ventures | 4.3.31 | 457 | 484 |
| Finance lease receivables | 4.3.14 | 5,945 | 7,232 |
| Other financial assets | 4.3.15 | 201 | 249 |
| Deferred tax assets | 4.3.16 | 27 | 29 |
| Derivative financial instruments | 4.3.20 | 8 | 8 |
| Total non-current assets | | 7,922 | 9,522 |
| Inventories | 4.3.17 | 10 | 5 |
| Finance lease receivables | 4.3.14 | 1,252 | 328 |
| Trade and other receivables | 4.3.18 | 635 | 681 |
| Income tax receivables | | 10 | - |
| Construction work-in-progress | 4.3.19 | 134 | 15 |
| Derivative financial instruments | 4.3.20 | 85 | 30 |
| Cash and cash equivalents | 4.3.21 | 957 | 904 |
| Assets held for sale | 4.3.22 | 2 | 1 |
| Total current assets | | 3,085 | 1,965 |
| TOTAL ASSETS | | 11,007 | 11,488 |
| EQUITY AND LIABILITIES | | | |
| Issued share capital | | 62 | 56 |
| Share premium reserve | | 1,163 | 1,163 |
| Treasury shares | | (35) | (166) |
| Retained earnings | | 1,376 | 1,697 |
| Other reserves | | (65) | (235) |
| Equity attributable to shareholders of the parent company | 4.3.23 | 2,501 | 2,516 |
| Non-controlling interests | 4.3.32 | 1,058 | 996 |
| Total Equity | | 3,559 | 3,513 |
| Loans and borrowings | 4.3.24 | 4,347 | 5,564 |
| Provisions | 4.3.26 | 242 | 257 |
| Deferred income | 4.3.25 | 249 | 263 |
| Deferred tax liabilities | 4.3.16 | 16 | 10 |
| Derivative financial instruments | 4.3.20 | 80 | 122 |
| Total non-current liabilities | | 4,935 | 6,215 |
| Loans and borrowings | 4.3.24 | 1,223 | 557 |
| Provisions | 4.3.26 | 588 | 347 |
| Trade and other payables | 4.3.27 | 596 | 706 |
| Income tax payables | | 33 | 35 |
| Derivative financial instruments | 4.3.20 | 73 | 114 |
| Total current liabilities | | 2,514 | 1,760 |
| TOTAL EQUITY AND LIABILITIES | | 11,007 | 11,488 |